

#### 1) Who we are

**Nudge Education Limited** ("Nudge", "we", "us", "our") provides specialist education support to help young people re-engage with learning. We are the **data controller** for the processing described in this notice.

Company no. 10192753. Registered office: Sirius House, Amethyst Road, Newcastle upon Tyne, NE4 7YL.

**Data Protection Officer (independent):** Data Protection People, The Tannery, 91 Kirkstall Road, Leeds LS3 1HS · 0113 869 1290 · <u>dataprotectionpeople.com</u>

**Data Protection Lead (day-to-day contact):** Brian Mair · <u>privacy@nudgeeducation.co.uk</u> 07958 440 937.

### 2) Who this notice is for

People who work for or with our **commissioning and partner organisations** (e.g., local authorities, schools/ trusts, education and youth services, NHS partners, and other stakeholders), including named contacts during bids, onboarding, delivery and review.

#### 3) What personal data we collect

- **Business contact details**: name, role, organisation, work email, work phone, correspondence history.
- **Engagement & contract data**: proposals, statements of work, contracts, reports, meeting notes.
- **Financial/transaction data**: purchase orders, invoices, payments (limited personal data where identifiable).
- {Preferences/marketing: topics you're interested in, event attendance, newsletter sign-ups.}

We collect **only what we need** for the purposes below (data minimisation).

#### 4) Where we get your data

- **Directly from you** (emails, calls, meetings, forms, bid/contract processes).
- Your organisation (colleagues nominating you as the appropriate contact).
- **Public sources** (e.g., professional profiles, websites) to identify appropriate contacts.

#### 5) Why we use your data & our lawful bases

We only use your data for specified, explicit and legitimate purposes.

Purpose	Examples	Lawful basis
Pre-contract engagement & bids	responding to enquiries, preparing proposals	Article 6(1)(f) Legitimate interests (running and developing our services)
Contracting & service delivery	onboarding, case reporting, safeguarding liaison, performance reviews	Article 6(1)(b) Contract (with your organisation) and 6(1)(f) Legitimate interests
Financial & legal compliance	invoicing, audit trail, tax records	Article 6(1)(c) Legal obligation
Relationship management & updates	service updates, surveys, case studies, events	Article 6(1)(f) Legitimate interests or consent where PECR requires; always with an opt-out

Note: Where student/family data are processed in a commissioned programme, that is covered by the **Students & Parents Privacy Notice** (not this notice). Core student processing relies on **legitimate interests** with appropriate Article 9/DPA Schedule 1 conditions; we do **not** rely on contract with students.

### 6) Who we share data with

- Your organisation and relevant stakeholders for contract delivery.
- Our practitioners/contractors engaged on the contract (only what they need; bound by confidentiality).
- **Service providers (processors)**: secure IT, case management, email/comms, hosting, analytics, finance and professional advisers. We use providers who meet

Article 28 standards and sign data processing agreements.

• **Authorities** or regulators where required by law (e.g., tax, audit) or to protect vital interests.

We do not sell personal data.

#### 7) International transfers

Some suppliers (or their sub-processors) may process data **outside the UK**. Where this happens, we use lawful safeguards such as **UK adequacy regulations** and/or the **UK International Data Transfer Agreement (IDTA)** or **UK Addendum to the EU SCCs**, plus any additional measures needed. You can request a copy/summary of the safeguards for your data.

#### 8) How long we keep your data

- **Contract and transaction records**: typically **7 years** from contract start or last transaction to meet audit/tax requirements.
- **General B2B correspondence/CRM**: up to **7 years** or until you ask us to remove you (unless we need to keep a minimal suppression record).

We securely delete or anonymise data when the retention period ends.

# 9) Your rights

You have rights to **access**, **rectification**, **erasure**, **restriction**, **objection** (including to direct marketing/legitimate interests), and **data portability** (where applicable). You can also **withdraw consent** at any time where we rely on consent.

To exercise your rights, contact our Data Protection Lead or DPO (Section 1). We aim to respond **within one month** (extendable by two months for complex requests).

You can also complain to the **Information Commissioner's Office (ICO)**: ico.org.uk  $\cdot$  0303 123 1113. We'd appreciate the chance to resolve concerns first.

#### 10) Security

We apply **Article 32** technical and organisational measures proportionate to risk: role-based access, encryption in transit/at rest (where supported), device and identity management, secure configurations, supplier due diligence, staff training and incident

management. (See our Information Security/Appropriate Policy Documents for more detail.)

## 11) Marketing preferences

If you receive updates from us, you can **opt out at any time** using the link in the message or by contacting us. We respect PECR rules and your preference choices.

# 12) Changes to this notice

We'll update this notice when our processing changes or when law/guidance changes. We'll post the new version here and update the "Last updated" date; we may also notify key contacts by email where appropriate. Your current policy already commits to page/email updates.